



SUNtoLIQUID

FUELS FROM CONCENTRATED SUNLIGHT

# Environmental and Economic Perspectives of Sustainable Aviation Fuel from Sunlight and Air

Moritz-Alexander Thiel, Bauhaus Luftfahrt e.V.  
Christoph Falter (2), Heider Hussain (1),  
Valentin Batteiger (1), Andreas Sizmann (1)

(1) Bauhaus Luftfahrt e.V., (2) Synhelion AG

15th EASN International Conference  
Madrid, 17.10.2025



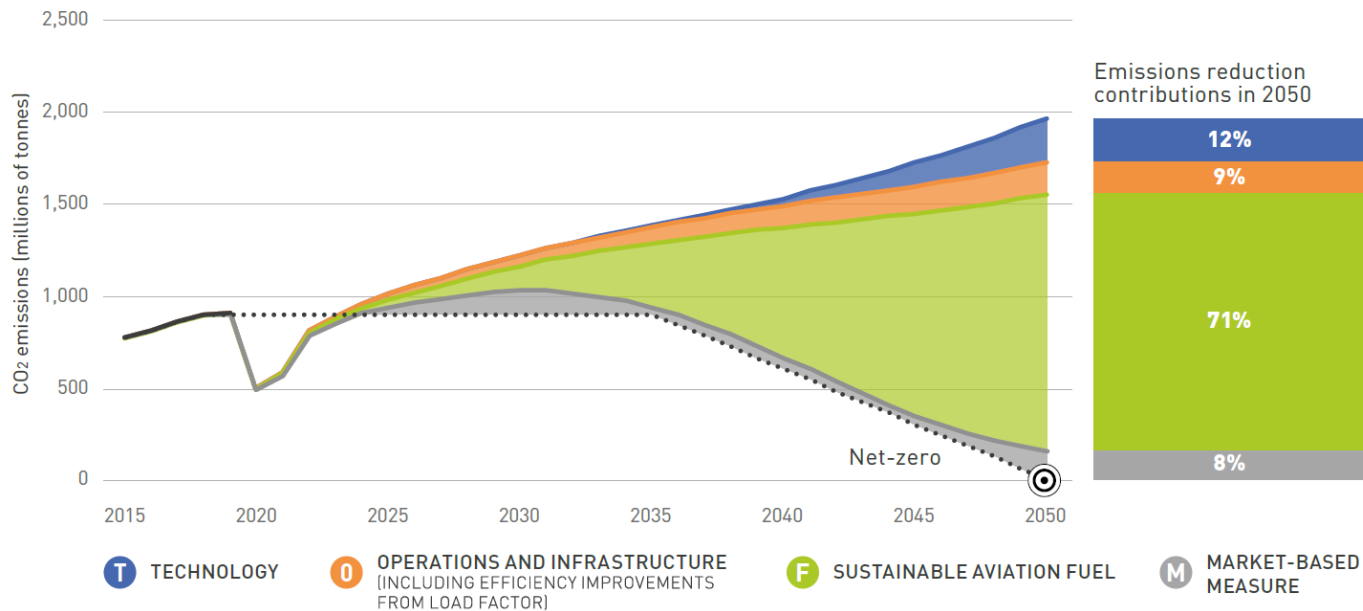
Funded by  
the European Union

Funded by the European Union under GA No. 101122206. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union. Neither the European Union nor the granting authority can be held responsible for them.

# Table of Contents

1. Transition to 100% Renewable Energy
2. Efficient Integrated Process Chain
3. StL as Alternative to PtL
4. Objectives and Current Status of the Project
5. LCA and TEA Key Numbers

# Scalable Renewable Fuels for Aviation Decarbonization

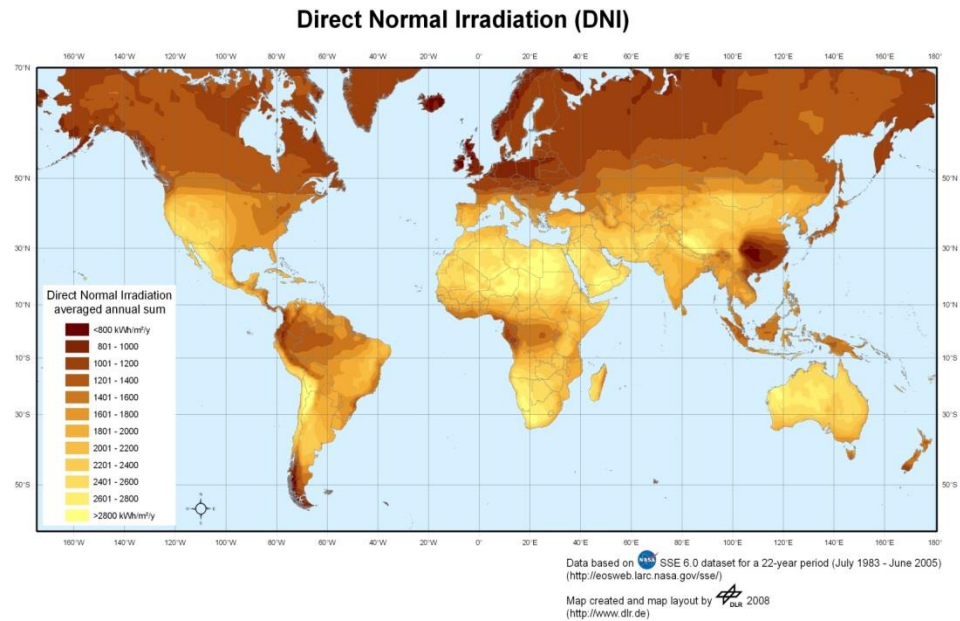
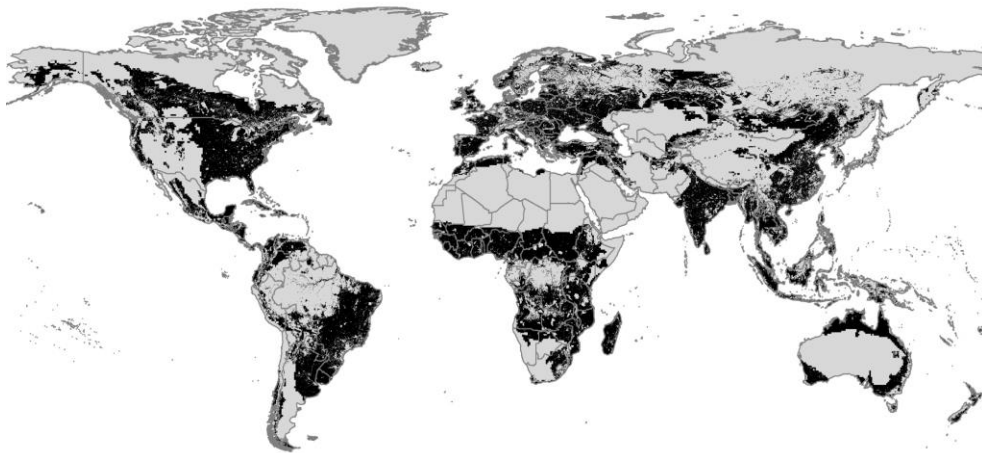


ATAG – Air Transport Action Group, Waypoint 2050  
<https://aviationbenefits.org/environmental-efficiency/climate-action/waypoint-2050>

- Aviation's urgent decarbonization challenge:
  - IATA commitment for net zero flight in 2050
  - Translates into 500 Mt/a SAF at net zero carbon emission
- Longterm target demands scalable solution beyond biomass-potential
- Synthetic fuels (non-bio origin):
  - Power to Liquid
  - Sunlight to Liquid

# Solar Fuel Potential

- Attractive locations: Annual DNI > 2000 kWh/m<sup>2</sup>
  - High direct normal irradiation (DNI) requires low level of humidity
  - Little overlap with arable land, high population density and rich biodiversity
- Solar fuel potential surpasses global demand around 50 times



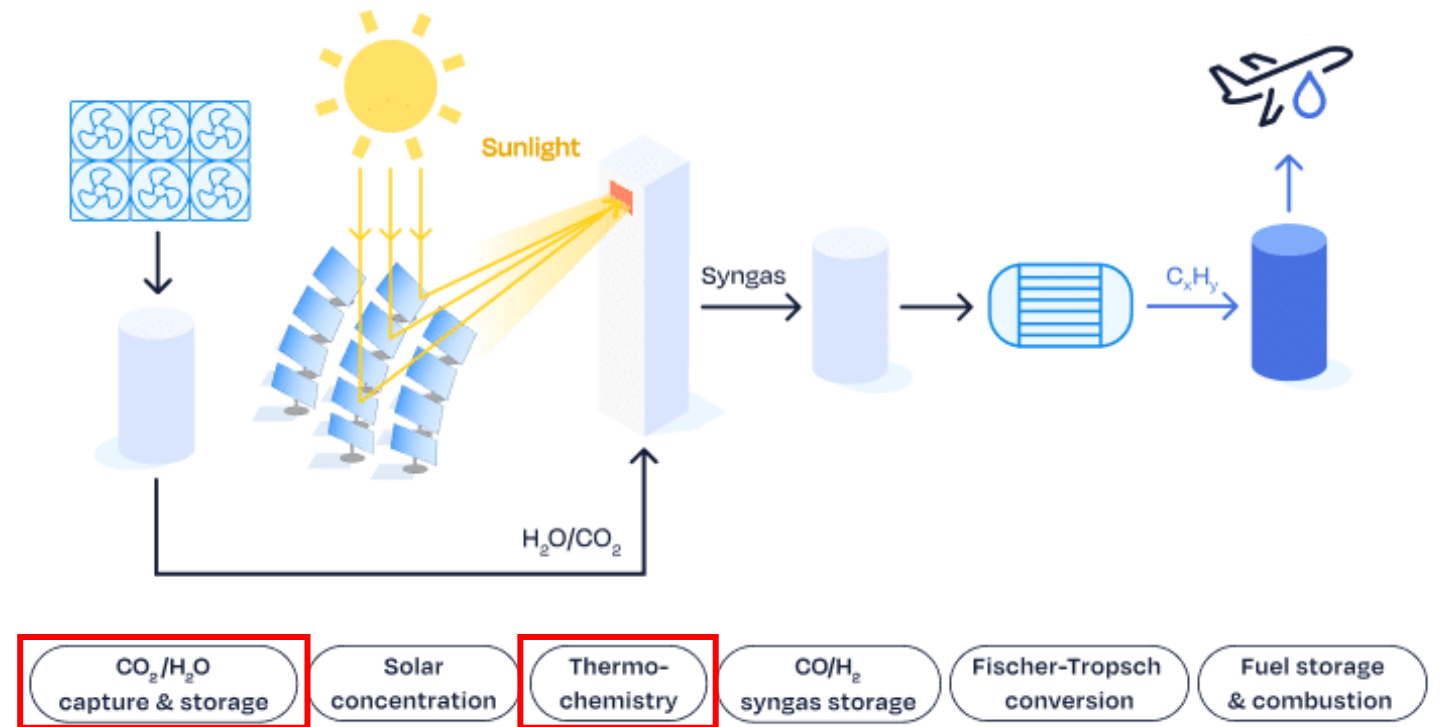
C. Falter, N. Scharfenberg, A. Habersetter, "Geographical Potential of Solar Thermochemical Jet Fuel Production", *Energies* 2020, 13, 802

# Energy Options and Multiple-Criteria Solutions

Energy carrier	Suitability	Sustainability	Scalability
GTL, CTL	Drop-in capable blend	Fossil carbon release	Commercial scale implementation
BTL		Potentially low carbon emission	Feedstock development, logistics and competition for bio-mass
HEFA			Large-scale production less restrictive than for biofuels
New bio-fuels			
STL, PTL			
LNG	Non-drop-in solution	Fossil carbon release	Existing infrastructure
LH <sub>2</sub>		Potentially zero carbon emission	Distribution and storage
Electric power	Low specific energy in storage	Potentially zero carbon emission	Scalable through diversity and large-scale plants

# Efficient Integrated Process Chain

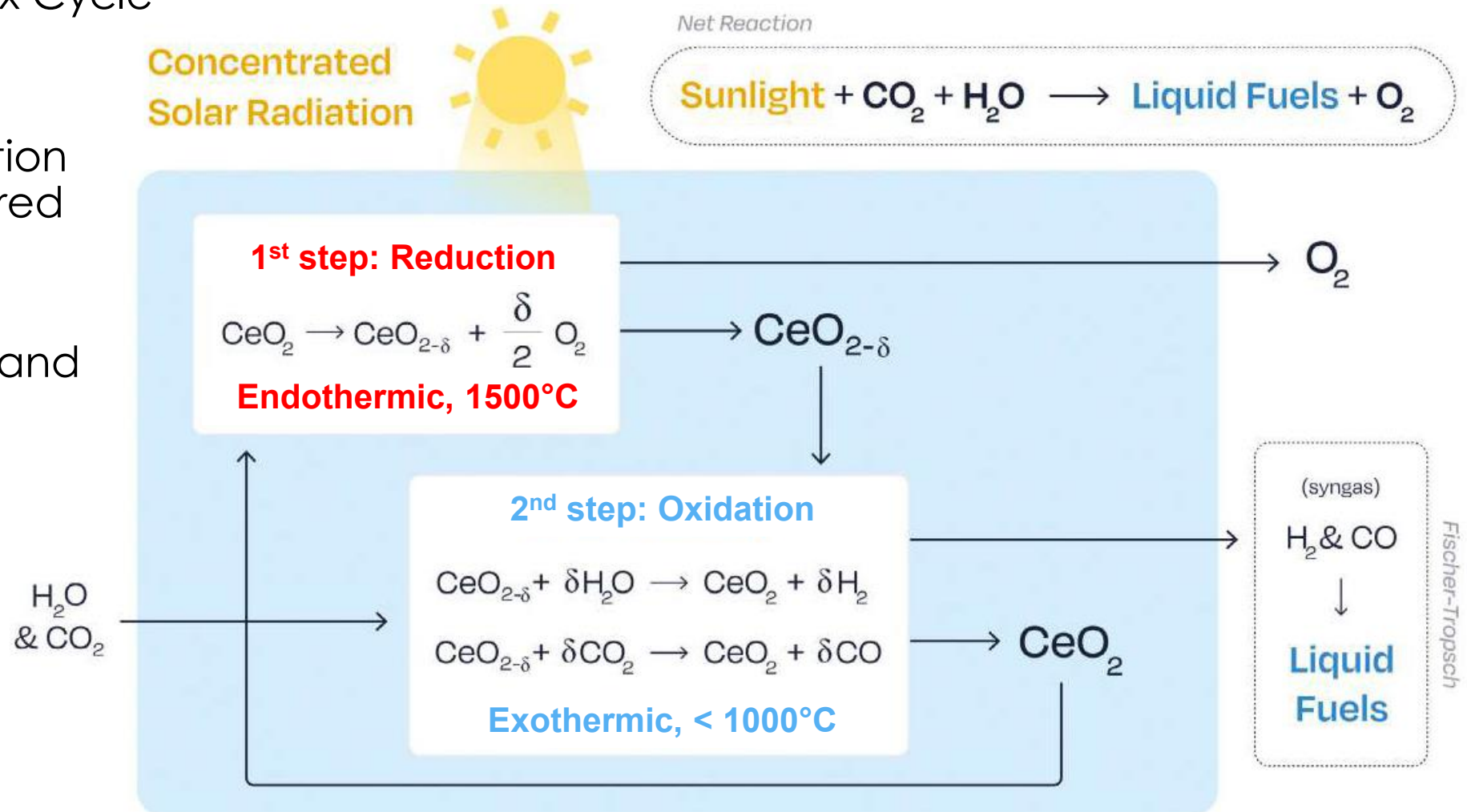
- Building on RIA projects
- Direct path from  $H_2O + CO_2$  and sunlight to drop-in fuels
- Carbon-neutral 'closed' cycle
- Wide availability of most components
- Low TRL for DAC and the thermochemical reactor



# Efficient Integrated Process Chain

## Thermochemical Redox Cycle

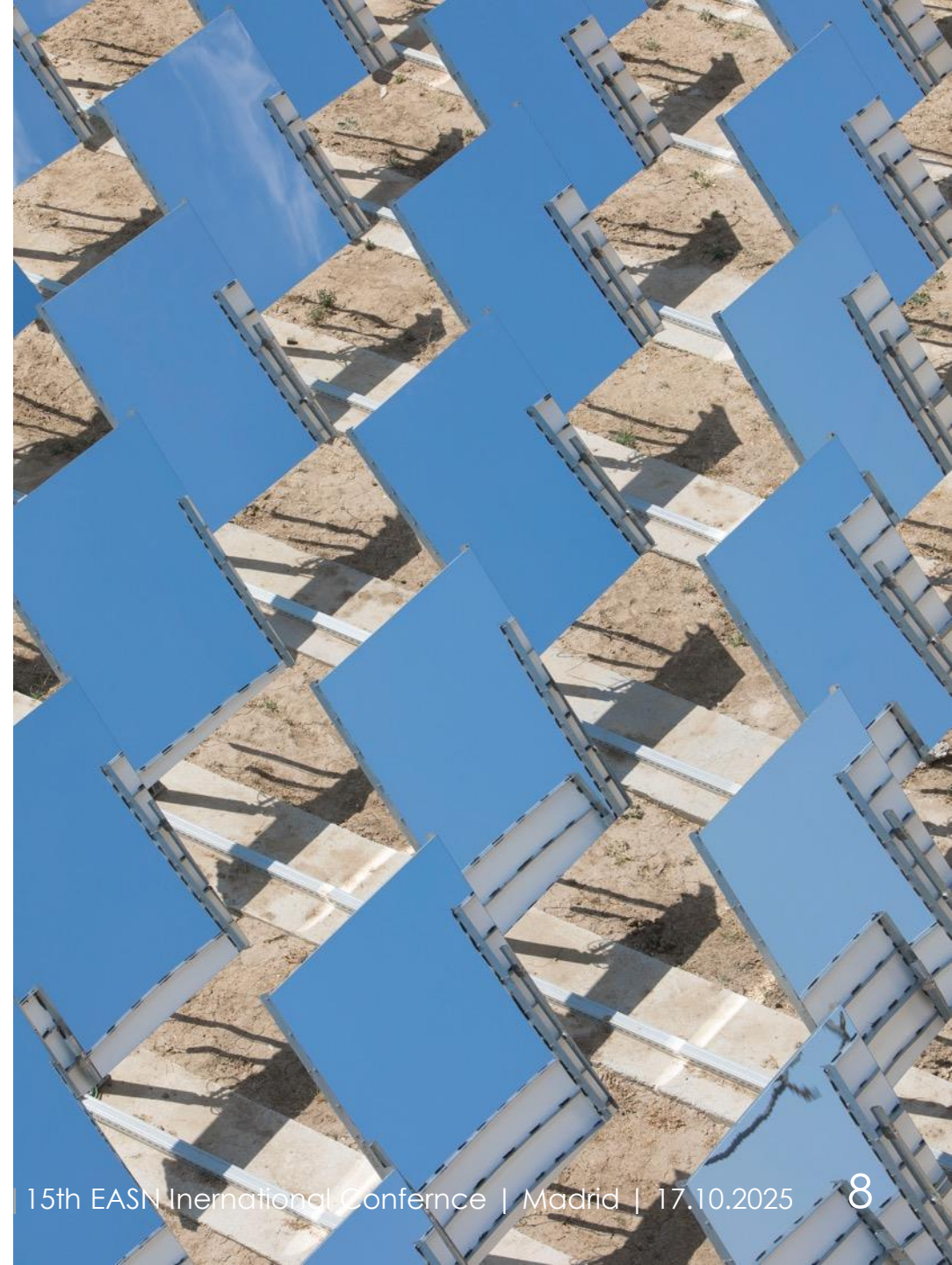
- Simultaneous production of H<sub>2</sub> and CO in required ratio
- Two-step reaction separates O<sub>2</sub> from H<sub>2</sub> and CO



# StL as Alternative to PtL — Why Diversity Matters

- Direct utilization of the full solar spectrum
- Bypasses endothermic RWGS which requires substantial excess  $H_2$
- Ability to co-split  $CO_2$  and  $H_2O$  simultaneously or separately
- Thermodynamically interesting pathway to syngas production
- Technology diversity reduces supply chain risks of critical materials and technologies

Zoller et al., 2022, A solar tower fuel plant for the thermochemical production of kerosene from  $H_2O$  and  $CO_2$ . *Joule*. 6. 1606-1616



# Proven Technological Feasibility



World's first motorcycle ride powered by Synhelion's solar gasoline

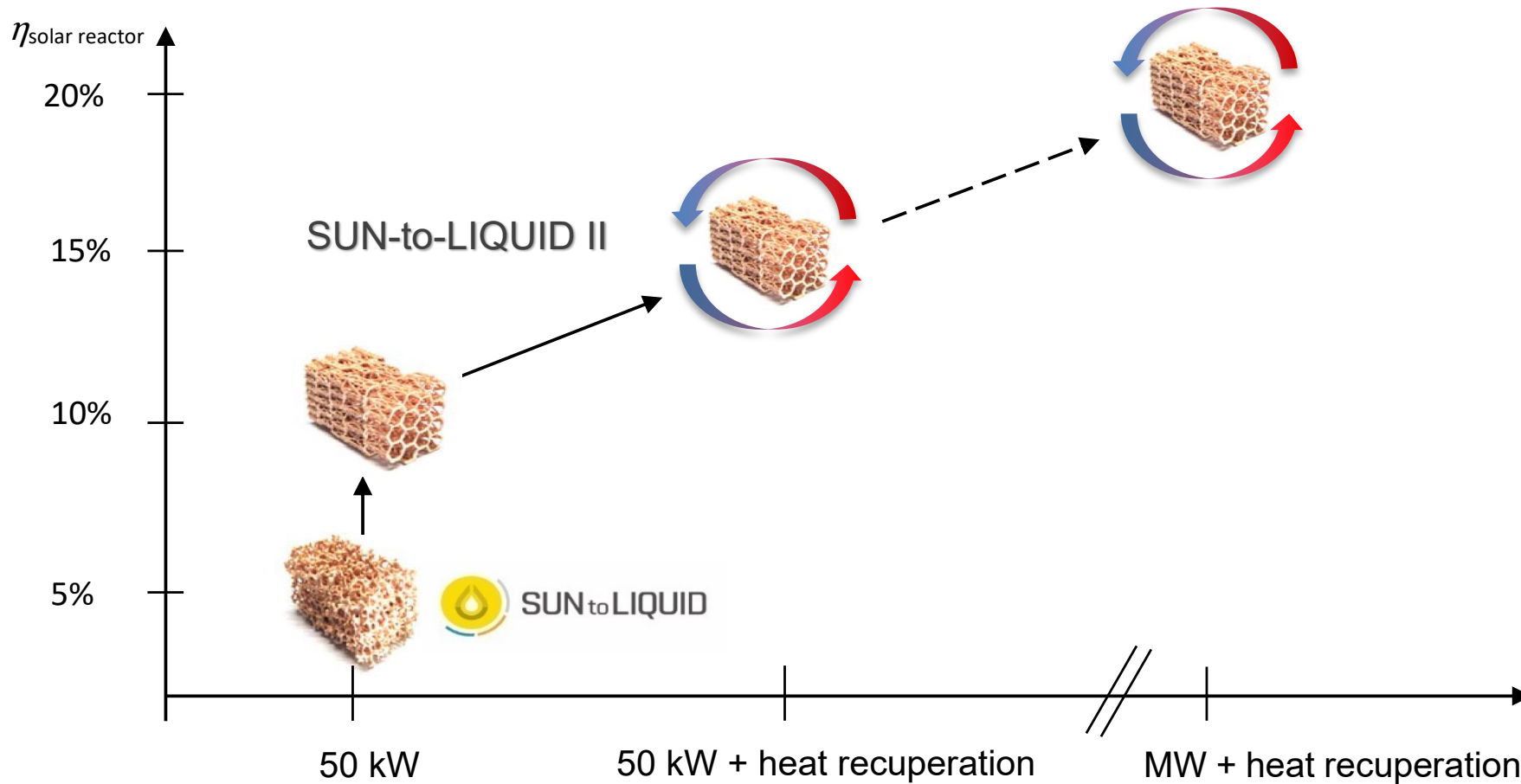


<https://synhelion.com/news/worlds-first-motorcycle-ride-powered-by-synhelions-solar-gasoline>

<https://newsroom.swiss.com/pionierleistung-swiss-integriert-erstmal-solartreibstoff-von-synhelion-in-flugbetrieb/#>

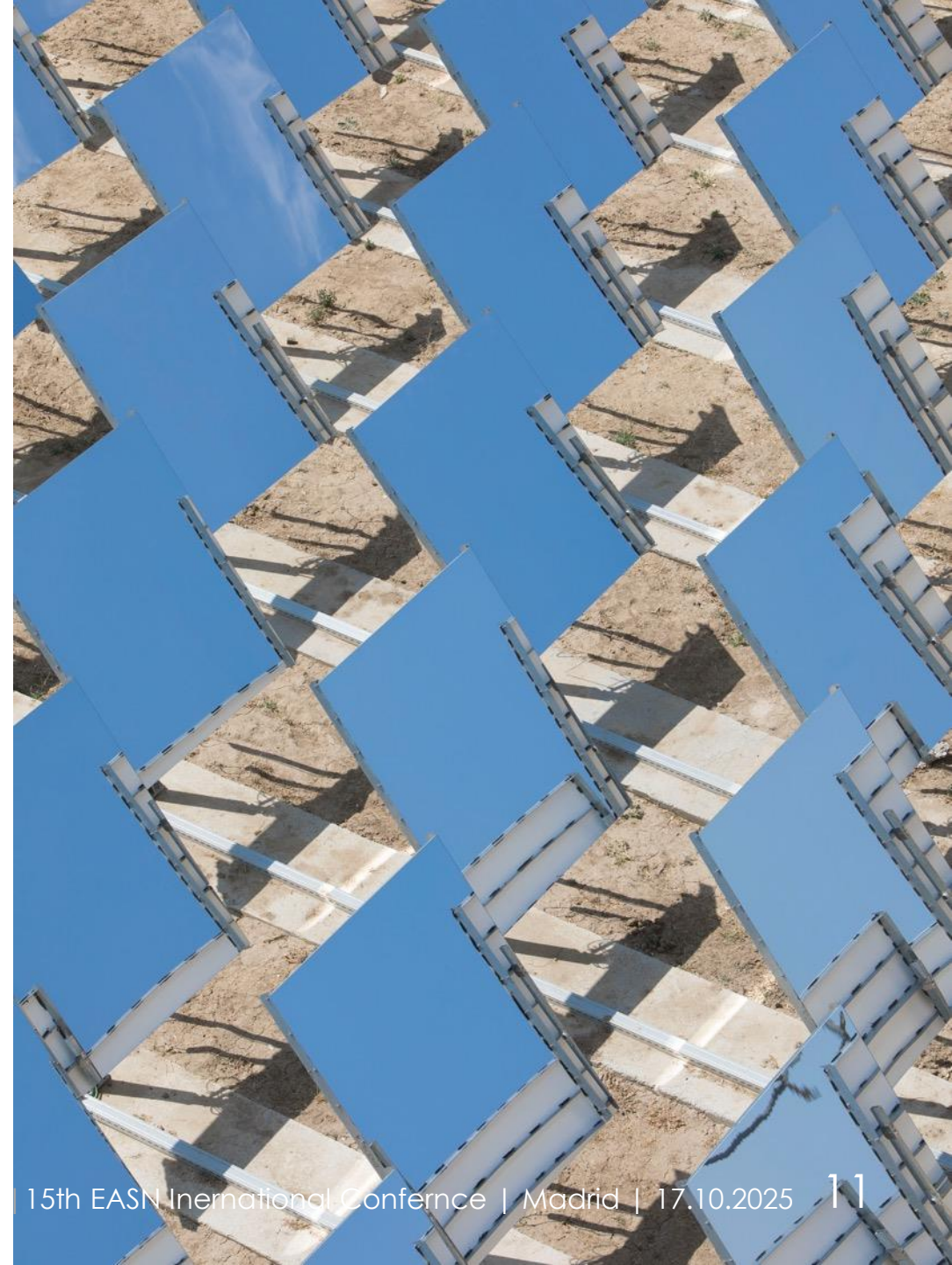
# Project Ambition

Solar reactor efficiency:



# Project Objectives

- Construction of a 50-kW demonstration plant
- Improve effective radiative absorption using 3D-printed redox materials
- Improvement of reactor efficiency to ~15 % by using heat recovery and sophisticated reactant structures
- Implementation of a catalyst recycling strategy
- Integrated system analysis of a future commercial-scale plant



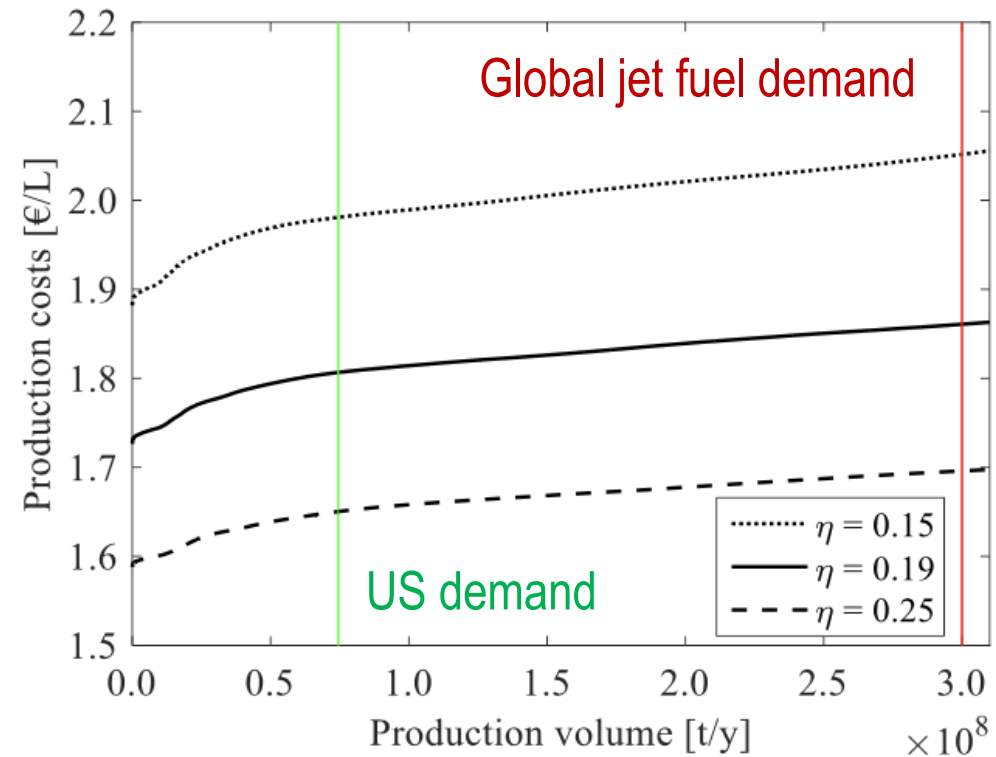
# Technoeconomic Analysis

Cost-supply relation of production potential in the USA

- Costs between 1.74 and 1.88 €/L
- Reactor efficiency has a strong influence on fuel costs (1.6 €/L possible for 25% efficiency)

Maximum US potential ca. 780 Mt/a

- Corresponds to 2.6 x current world demand of jet fuel of 300 Mt/a.
- Available and preferred US locations mainly in the SW at high solar irradiation levels



Falter, Scharfenberg, Habersetzer, *Geographical potential of solar thermochemical jet fuel production*, *Energies*, Vol 13(4), 2020 [www.mdpi.com/1996-1073/13/4/802](http://www.mdpi.com/1996-1073/13/4/802)

# Life-cycle Emission Reduction Potential

Renewable CO<sub>2</sub> decisive for environmental performance

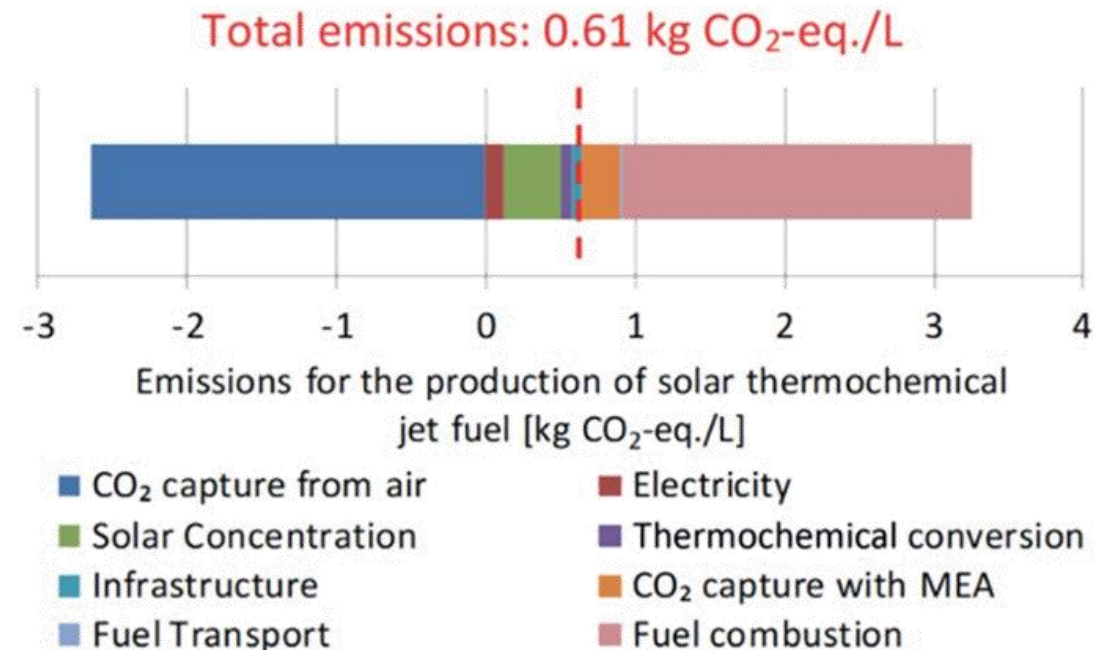
Drivers of emissions:

- Combustion of product
- Solar concentration infrastructure
- Thermochemical efficiency

Further leverage

- Higher optical efficiency or less material requirements
- Higher solar irradiation

→ **Reduction of GHG by 80%**  
Conventional jet fuel: 3.0 kg/L



Falter et al., Sustainable Energy and Fuels, 4, 2020

# Current Status

Key developments in progress:

1. Advanced reactor-recuperator design
2. Innovative 3D-structured reactant
3. Ultra-stable high flux solar concentrating facility
4. Fischer-Tropsch facility

To be integrated in one plant in 2026



# Key Messages

1. Not competing with agricultural land use  
Global potential largely surpasses demand.
2. Simple Process Handling  
Key development lies in reactor efficiency.
3. Alternative to PTL  
Technological diversity is maintained while being competitive in terms of cost and GHG reduction.

## Consortium:



**SUNtoLIQUIDII**  
FUELS FROM CONCENTRATED SUNLIGHT

Contact points:

Moritz-Alexander Thiel  
Bauhaus Luftfahrt

[moritz.thiel@bauhaus-Luftfahrt.net](mailto:moritz.thiel@bauhaus-Luftfahrt.net)



[www.sun-to-liquid-2.eu](http://www.sun-to-liquid-2.eu)



Funded by  
the European Union

Project funded by

Schweizerische Eidgenossenschaft  
Confédération suisse  
Confederazione Svizzera  
Confederaziun svizra

Swiss Confederation

Federal Department of Economic Affairs,  
Education and Research EAER  
State Secretariat for Education,  
Research and Innovation SERI